Leverage from SBA Received by Regular & Specialized SBICs <u>Fiscal Years 1977 through 2002</u> (\$ in millions)

Fiscal		SBICs		SSBICs		Total	
Year		Number*	Amount	Number*	Amount	Number*	Amount
1977		98	\$85.5	37	\$19.0	135	\$104.5
1978		90	\$78.5	35	\$19.6	125	\$98.1
1979		109	\$87.2	33	\$20.5	142	\$107.7
1980		140	\$148.8	58	\$32.5	198	\$181.3
1981		164	\$160.0	76	\$43.2	40	\$203.2
1982		133	\$134.1	42	\$26.7	175	\$160.8
1983		142	\$159.9	45	\$27.5	187	\$187.4
1984		126	\$159.8	62	\$37.5	188	\$197.3
1985		160	\$264.9	55	\$44.2	215	\$309.1
1986		89	\$136.0	59	\$39.0	148	\$175.0
1987		70	\$151.4	56	\$38.7	126	\$190.1
1988		57	\$117.5	39	\$35.9	96	\$153.4
1989		39	\$50.2	40	\$36.0	79	\$86.2
1990		27	\$51.3	20	\$24.1	47	\$75.4
1991		29	\$64.8	19	\$23.6	48	\$88.4
1992		26	\$60.1	20	\$24.3	46	\$84.4
1993		21	\$63.4	17	\$23.4	38	\$86.8
1994		20	\$95.0	15	\$20.0	35	\$115.0
1995	Participating Sec.	42	\$227.9	0	\$0	42	\$227.9
	Debenture	24	\$104.2	12	\$23.8	36	\$128.0
	4% Pref. Stock	0	\$0	10	\$13.3	10	\$13.3
1996	Participating Sec.	59	\$286.3	0	\$0	59	\$286.3
	Debenture	29	\$101.6	13	\$12.8	42	\$114.4
1997	Participating Sec.	43	\$214.2	0	\$0	43	\$214.2
	Debenture	24	\$92.2	14	\$33.3	38	\$125.5
1998	Participating Sec.	42	\$284.7	0	\$0	42	\$284.7
	Debenture	29	\$124.9	5	\$7.5	34	\$132.4
1999	Participating Sec.	64	\$494.7	0	\$0	64	\$494.7
	Debenture	35	\$176.0	4	\$9.2	39	\$185.2
2000	Participating Sec	89	\$1,010.4	0	\$0	89	\$1,010.4
	Debenture	42	\$265.8	2	\$8.0	44	\$273.8
2001	Participating Sec	112	\$900.5	0	\$0	112	\$900.5
	Debenture	62	\$327.7	3	\$13.0	65	\$340.7
	Commitment (1)	135	\$2,496.6	0	\$0	135	\$2,496.6
	Commitment (2)	75	\$724.2	3	\$31.2	78	\$755.4
2002	Participating Sec	131	\$852.2	0	\$0	131	\$852.2
	Debenture	60	\$329.9	1	\$1.4	61	\$331.3
	Commitment (1)	145	\$2,903.4	0	\$0	145	\$2,903.4
	Commitment (2)	75	\$759.4	1	\$5.3	76	\$764.7

^{*} Prior to FY 1998, based on number of different SBICs funded in each fiscal quarter. Beginning FY 1998 based on fiscal year count.

^{(1) -} Participating Securities commitments outstanding as of 9/30/02.

^{(2) -} Debenture commitments outstanding as of 9/30/02.